

Corporate Action Notice
“Information that, in the Issuer’s Opinion, Has a Significant Effect on the Value of its Issue-grade Securities”

1. General information	
1.1. Full corporate name of the issuer	<i>Public Center for Cargo Container Transportation TransContainer</i>
1.2. Abbreviated corporate name of the issuer	<i>PJSC TransContainer</i>
1.3. Issuer’s location	<i>19 Oruzheinyi Lane, Moscow, 125047, Russian Federation</i>
1.4. Issuer’s OGRN (Primary State Registration Number)	<i>1067746341024</i>
1.5. Issuer’s INN (Taxpayer Identification Number)	<i>7708591995</i>
1.6. Issuer’s unique code assigned by the registration authority	<i>55194-E</i>
1.7. Web-site address used by the issuer to disclose information	http://www.trcont.ru/ru/ http://www.e-disclosure.ru/portal/company.aspx?id=11194
2. Notice content	
“On the procedure for the placement of securities and the time limit for sending offers by potential buyers (investors) with a proposal to conclude a Preliminary Agreement”	
<p>2.1. Type, category, series and other identification criteria of the securities: <i>certificated interest-bearing bearer non-convertible exchange-traded bonds subject to mandatory deposit of BO-01 series with an early call option on the holders’ request and at the Issuer’s discretion, international securities identification code (number) (ISIN) has not been assigned as of the disclosure date, identification number of the issue 4B02-01-55194-E dated October 26, 2012 (the “Exchange-Traded Bonds”).</i></p> <p>2.2. Brief description of the event (action), which, in the issuer’s opinion, affects the value of its issue-grade securities: <i>taking resolutions in respect of the Issuer’s issue-grade securities by the Issuer’s authorized governing body.</i></p> <p>2.3. If the respective event (action) is related or connected to a third party, the full corporate name (for nonprofit organizations - name), location, INN (if applicable), OGRN (if applicable) or surname, name, patronymic of such person: It is not possible to provide this information, the information affects potential investors of the Issuer’s Exchange-Traded Bonds.</p> <p>2.4. If the respective event (action) is related or connected to the resolution taken by the authorized governing body of the issuer or a third party - the name of the governing body, the date and contents of the resolution taken, the date and number of the minutes of the meeting of the authorized governing body, in case the resolution is taken by the governing board of the respective person: <i>The resolutions were taken by V.V. Shekshuyev, Acting General Director of PJSC TransContainer, (based on Order dd. January 11, 2018 No. 2/ok) on January 19, 2018, Order dated January 19, 2018, No. 7. Contents of the resolutions taken:</i></p> <p><i>1. To determine that the Exchange-Traded Bonds will be placed through receipt of targeted bids from buyers for the purchase of the Exchange-Traded Bonds at a fixed price and the first coupon rate, the resolution on the amount of which is taken by the General Director of Public Joint Stock Company Center for Cargo Container Transportation TransContainer no later than one day prior to the date of commencement of the Exchange-Traded Bonds’ placement.</i></p> <p><i>2. To determine that the time limit for sending offers to Joint-Stock Company VTB Capital with a proposal to conclude preliminary contracts with potential buyers of the Exchange-Traded Bonds, containing the obligation to conclude in future with them or with the bidder acting on their behalf the principal contracts for the disposal of the securities being placed to them, shall start at 11:00 am (Moscow time) on January 23, 2018 and shall end at 4:00 pm (Moscow time) on January 23, 2018</i></p> <p><i>Details of the Underwriter’s account with NCO NSD JSC:</i> <i>Account holder: Joint Stock Company VTB Capital</i> <i>Account number: 30411810700001001076</i></p>	

KPP of the recipient of funds received as payment for securities: 770301001.

3. To approve the text of the offer to conclude a preliminary sale contract in accordance with the Schedule to this Order.

[ON THE INVESTOR'S FORM]

(for legal entities)

Date:

To JSC VTB Capital
12 Presnenskaya naberezhnaya, Moscow, 123112
Attention: V.V. Zavershinsky
Fax: (495) 663-46-16
Attention: Ilya Buchkovsky
E-mail: bonds@vtbcapital.com

Copy:
To JSC Raiffeisenbank
Attention: Anton Kenyaikin
Tel.: +7 (495) 221-00-00
Fax: +7 (495) (495) 721-99-01
E-mail: sales@raiffeisen.ru

with JSC Alfa-Bank,
Attention: Olga Parkina, tel. +7 (495) 785-74-09,
Egor Romanchenko, tel. +7 (495) 786-48-97
27 Kalanchevskaya Str., Moscow, 107078
E-mail: vkorzan@alfabank.ru,
oparkina@alfabank.ru,
eromanchenko@alfabank.ru,
dmatvievskiy@alfabank.ru,

Offer to Conclude a Preliminary Sale Contract

(for participation in placement of the exchange-traded bonds of Public Joint Stock Company Center for Cargo Container Transportation TransContainer of BO-01 series, identification number 4B02-01-55194-E dated October 26, 2012)

We have familiarized ourselves with the terms and conditions of participation in the placement of interest-bearing certificated bearer non-convertible exchange-traded bonds subject to mandatory deposit of BO-01 series of Public Joint Stock Company Center for Cargo Container Transportation TransContainer (the "Issuer") maturing as outlined below: 25% (twenty-five percent) of the nominal value on the 1274th (one thousand two hundred and seventy fourth) day since the commencement of the placement; 25% (twenty-five percent) of the nominal value on the 1456th (one thousand four hundred fifty-sixth) day since the commencement of the placement; 25% (twenty five percent) of the nominal value on the 1638th (One thousand six hundred and thirty eighth) day since the commencement of the placement; 25% (twenty five percent) of the nominal value on the 1820th (one thousand eight hundred and twentieth) day since the commencement of the placement of exchange-traded bonds, placed by public subscription, identification number 4B02-01-55194-E dated October 26, 2012 (the "Exchange-Traded Bonds") set forth in the Securities Issue Resolution and the Securities Prospectus.

Having carefully analyzed the financial, economic, legal and other risks and consequences of acquiring and holding the Exchange-Traded Bonds, we hereby undertake to conclude the principal Exchange-Traded Bonds sale contracts on the commencement date of the placement of the Exchange-Traded Bonds and declare our

desire and willingness to participate in the placement of the Exchange-Traded Bonds and offer to purchase the Exchange-Traded Bonds from the Issuer on the following terms:

The maximum amount, for which we are ready to purchase the Exchange-Traded Bonds (Russian rubles)*	The minimum rate of the first coupon on the Exchange-Traded Bonds, at which we are ready to purchase the Exchange-Traded Bonds for the specified maximum amount (in % per annum)
[please specify]	[please specify]

Please, be aware that [please specify the name of your broker] (for buyers acting through a broker) will be a participant of the trades of PJSC Moscow Stock Exchange, which bids for the purchase of the Exchange-Traded Bonds on our behalf.

This offer shall be valid until January 25, 2018, inclusive. By sending this offer, we agree with the terms and conditions of participation in the placement of the Exchange-Traded Bonds and the settlements set forth in the Issue Documents, and also with the fact that it can be rejected.

Please send the Notice of Acceptance of this offer to the following details: for dispatch by courier: [specify the address of your office (place of registration for an individual)], for faxing: [specify fax number of your office, fax number for an individual)], for sending by e-mail: [specify the e-mail address of the designated employee of your office (e-mail address of an individual)].

Best Regards

 Name:
 Title:
 (if the person acts by proxy, specify the details of the document)
 L.S.

* This amount does not include expenses associated with the purchase of the Exchange-Traded Bonds and settlements.

2.5. The date of the respective event (action), and if the respective event occurs in relation to a third party (the respective action is made by a third person) - also the date, on which the issuer learned of the occurrence of the specified event (commission of the specified action): **January 19, 2018**

3. Signature

3.1. Acting General Director
 of PJSC TransContainer under
 Order dated January 11, 2018 No. 2/ок _____ V.V. Shekshuev
 (signature)

3.2. Date “ 19 ” January 2018 - L.S.