

## Statement of Material Fact

**“Concerning the issuer entering into a contract with a Russian securities trading institutor in the securities market for inclusion of the issuer’s issue-grade securities on the list of securities admitted to trading”**

| 1. General Information  |   |
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| 1.1. Full corporate name of the issuer                        | <i>Joint-Stock Company Centre for the Transport of Goods in Containers (TransContainer)</i> |
| 1.2. Short corporate name of the issuer                       | <i>JSC TransContainer</i>   |
| 1.3. Issuer’s registered address                              | <i>Russian Federation, 107228, Moscow, Novoryazanskaya Street, 12</i>                       |
| 1.4. Issuer’s Principal State Registration Number (OGRN)      | <i>1067746341024</i>  |
| 1.5. Issuer’s Taxpayer Identification Number (INN)            | <i>7708591995</i>   |
| 1.6. Issuer’s unique code assigned by the registration agency | <i>55194-E</i>  |
| 1.7. Webpage used by the issuer for disclosure of information | <a href="http://www.trcont.ru">www.trcont.ru</a>  |

| 2. Contents of the Statement  |  |
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| <p>2.1. Full corporate name of the trade institutor on the securities market: <i>MICEX Stock Exchange Closed Joint-Stock Company (MICEX Stock Exchange)</i>.</p> <p>2.2. Class, category, type of the joint-stock company’s securities included on the list of securities admitted by the securities trading institutor to trading in the securities market: <i>Series 04 inconvertible interest-bearing certificated bearer bonds subject to mandatory centralized custody (hereinafter the ‘Bonds’) redeemable prior to maturity at the request of the holder or discretion of the Issuer. The par value of the Bonds will be repaid in portions on the following dates:</i></p> <ul style="list-style-type: none"><li>- <i>25% of the par value on the one thousand two hundred and seventy-fourth (1,274th) day from the offering launch date of the Bonds of the issue;</i></li><li>- <i>25% of the par value of the par value on the one thousand four hundred and fifty-sixth (1,456th) day from the offering launch date of the Bonds of the issue;</i></li><li>- <i>25% of the par value of the par value on the one thousand six hundred and thirty-eighth (1,638th) day from the offering launch date of the Bonds of the issue; and</i></li><li>- <i>25% of the par value of the par value on the one thousand eight hundred and twentieth (1,820th) day from the offering launch date of the Bonds of the issue.</i></li></ul> <p><i>Offering close date:</i><br/><i>The one thousand eight hundred and twentieth (1,820th) day from the offering launch date of the Bonds of the issue.</i></p> <p><i>Registration number of the issue of securities and its state registration date 4-04-55194-E, December 04, 2012.</i></p> <p>2.3. Date and number of contract under which the stock exchange included the issuer’s issue-grade securities on the list of securities admitted to trading: <i>Contract on the admission of securities to placement 011/13R from "31" in January 2013.</i></p> |  |

| 3. Signatures                                      |   |
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| 3.1. Director General of JSC TransContainer        | <p style="text-align: right;">P. V. Baskakov</p> <p style="text-align: center;">_____<br/>(signature)</p> |
| 3.2. Date  | <p style="text-align: center;">Seal</p>   |
| <p style="text-align: center;">31 January 2013</p> |   |