

Statement of Material Fact
“Information About Stages of the Procedure for Issuing the Issuer’s Issue-Grade Securities.”
Disclosure of Insider Information

1. General Information	
1.1. Full corporate name of the issuer	<i>Joint-Stock Company Centre for the Transport of Goods in Containers (TransContainer)</i>
1.2. Short corporate name of the issuer	<i>JSC TransContainer</i>
1.3. Issuer’s registered address	<i>Russian Federation, 107228, Moscow, Novoryazanskaya Street, 12</i>
1.4. Issuer’s Principal State Registration Number (OGRN)	<i>1067746341024</i>
1.5. Issuer’s Taxpayer Identification Number (INN)	<i>7708591995</i>
1.6. Issuer’s unique code assigned by the registration agency	<i>55194-E</i>
1.7. Webpage used by the issuer for disclosure of information	www.trcont.ru http://www.e-disclosure.ru/portal/company.aspx?id=11194

2. Contents of the Statement	
“Information about the end of the placement of the issuer’s issue-grade securities”	
<p>2.1 Class, category (type), series, and other identification characteristics of the issuer’s issue-grade securities: <i>five million (5,000,000) inconvertible interest-bearing certificated bearer bonds, Series 04, subject to mandatory centralized custody, each with a par value of one thousand (1,000) rubles, with a total par value of five billion (5,000,000,000) rubles, redeemable earlier at the request of their holders and at the option of the Issuer (hereinafter, the “Bonds”).</i></p> <p>2.2. Redemption date: <i>The par value of the Bonds is redeemed in parts on the following dates:</i></p> <ul style="list-style-type: none"> - <i>25% of the par value on the one thousand, two hundred seventy-fourth (1,274th) day after the start date of the placement of the Bonds of the issue;</i> - <i>25% of the par value on the one thousand, four hundred fifty-sixth (1,456th) day after the start date of the placement of the Bonds of the issue;</i> - <i>25% of the par value on the one thousand, six hundred thirty-eighth (1,638th) day after the start date of the placement of the Bonds of the issue;</i> - <i>25% of the par value on the one thousand, eight hundred twentieth (1,820th) day after the start date of the placement of the Bonds of the issue.</i> <p><i>Redemption end date:</i> <i>the one thousand, eight hundred twentieth (1,820th) day after the start date of the placement of the Bonds of the issue.</i></p> <p>2.3. State registration number of the issue: <i>4-04-55194-E</i>, state registration date of the issue of securities: <i>December 4, 2012.</i></p> <p>2.4. Name of the registration agency that conducted the state registration of the issue of securities: <i>Federal Financial Markets Service of the Russian Federation.</i></p> <p>2.5. Par value of each placed security: <i>one thousand (1,000) rubles each.</i></p> <p>2.6. Placement method: <i>public offering.</i></p> <p>2.7. Actual start date of the placement of securities: <i>February 1, 2013.</i></p> <p>2.8. Actual end date of the placement of securities: <i>February 1, 2013.</i></p> <p>2.9. Quantity of actually placed securities: <i>five million (5,000,000) securities, each with a par value of one thousand (1,000) rubles.</i></p> <p>2.10. Actually placed securities as a percentage of the total quantity of securities of the issue to be placed: <i>one hundred percent (100%).</i></p> <p>2.11. Actual offering price(s) of securities and the quantity of securities placed at each offering price: <i>five million (5,000,000) Exchange-Traded Bonds were placed, each at a price of one thousand (1,000) rubles.</i></p> <p>2.12. Method of payment for placed securities: <i>cash in the currency of the Russian Federation by bank transfer.</i></p> <p>2.13. Information about related party transactions and major transactions completed by the issuer in the course of the placement of securities and about whether they were approved by the issuer’s authorized management body or not: <i>In the course of the placement of the Series 04 Bonds, major transactions were</i></p>	

not completed. An interested-party transaction, approved by Board of Directors on 19 September 2012 (minutes of 21 September 2012 №3), was completed.

3. Signature

3.1. Director General
of Joint-Stock Company Centre for the Transport
of Goods in Containers (TransContainer)

P. V. Baskakov

(signature)

3.2. Date 01 February 2013

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