

**Statement of Material Fact**  
**“Information About Stages of the Procedure for Issuing the Issuer’s Issue-Grade Securities.”**  
**Disclosure of Insider Information**

1. General Information	
1.1. Full corporate name of the issuer	<i>Joint-Stock Company Centre for the Transport of Goods in Containers (TransContainer)</i>
1.2. Short corporate name of the issuer	<i>JSC TransContainer</i>
1.3. Issuer’s registered address	<i>Russian Federation, 107228, Moscow, Novoryazanskaya Street, 12</i>
1.4. Issuer’s Principal State Registration Number (OGRN)	<i>1067746341024</i>
1.5. Issuer’s Taxpayer Identification Number (INN)	<i>7708591995</i>
1.6. Issuer’s unique code assigned by the registration agency	<i>55194-E</i>
1.7. Webpage used by the issuer for disclosure of information	<a href="http://www.trcont.ru">www.trcont.ru</a> <a href="http://www.e-disclosure.ru/portal/company.aspx?id=11194">http://www.e-disclosure.ru/portal/company.aspx?id=11194</a>

2. Contents of the Statement	
<b><i>Giving the Notice of the Issue-Grade Securities Issue Results Prior to the Securities Placement</i></b>	
<p>2.1 Class, category (type), series, and other identification characteristics of the issuer’s issue-grade securities: <i>five million (5,000,000) inconvertible interest-bearing certificated bearer bonds, Series 04, subject to mandatory centralized custody, each with a par value of one thousand (1,000) rubles, with a total par value of five billion (5,000,000,000) rubles, redeemable earlier at the request of their holders and at the option of the Issuer (hereinafter, the “Bonds”).</i></p> <p>2.2. Redemption date: <i>The par value of the Bonds is redeemed in parts on the following dates:</i></p> <ul style="list-style-type: none"> <li>- <i>25% of the par value on the one thousand, two hundred seventy-fourth (1,274th) day after the start date of the placement of the Bonds of the issue;</i></li> <li>- <i>25% of the par value on the one thousand, four hundred fifty-sixth (1,456th) day after the start date of the placement of the Bonds of the issue;</i></li> <li>- <i>25% of the par value on the one thousand, six hundred thirty-eighth (1,638th) day after the start date of the placement of the Bonds of the issue;</i></li> <li>- <i>25% of the par value on the one thousand, eight hundred twentieth (1,820th) day after the start date of the placement of the Bonds of the issue.</i></li> </ul> <p><i>Redemption end date:</i>  <i>the one thousand, eight hundred twentieth (1,820th) day after the start date of the placement of the Bonds of the issue.</i></p> <p>2.3. State registration number of the issue: <i>4-04-55194-E</i>, state registration date of the issue of securities: <i>December 4, 2012.</i></p> <p>2.4. Name of the registration agency that conducted the state registration of the issue of securities: <i>Federal Financial Markets Service of the Russian Federation.</i></p> <p>2.5. Quantity of actually placed securities: <i>five million (5,000,000) securities, each with a par value of one thousand (1,000) rubles.</i></p> <p>2.6. Actually placed securities as a percentage of the total quantity of securities of the issue to be placed: <i>one hundred percent (100%).</i></p> <p>2.7. Placement method: <i>public offering.</i></p> <p>2.8. Actual start date of the placement of securities: <i>February 1, 2013.</i></p> <p>2.9. Actual end date of the placement of securities: <i>February 1, 2013.</i></p> <p>2.10. The date of the giving the Notice of the Issue-Grade Securities Issue Results Prior to the Securities Placement: <i>February 12, 2013.</i></p> <p>2.11. Name of the stock exchange listing implement of placed securities of the issuer: <i>MICEX Stock Exchange Closed Joint-Stock Company (MICEX Stock Exchange).</i></p> <p>2.12. Whether or not the securities prospectus may be <i>accompanied by</i> the state registration of the securities issue: <i>Registration of the securities prospectus is accompanied by the state registration of the securities issue.</i></p> <p>2.13. A procedure for access to information appearing in the its state registration: <i>Within no more than 2 (two) days from the date of the registration authority notice of the issue of securities issuer is obliged to publish</i></p>	

*the text submitted to the registration authority notice of the issue of securities on the web site: visit an authorized news agency JSC "Interfax" at: <http://www.e-disclosure.ru/portal/company.aspx?id=11194>, and on the Issuer's web site at : [www.trcont.ru](http://www.trcont.ru) . The text submitted to the registration authority notice of the issue of securities shall be available on the Issuer's website on the date of posting on the Issuer's website on the Internet prior to the expiration of the bonds.*  
*All those interested can read submitted to the registration authority notice of the issue of securities and obtain a copy at the following address: 125047, Russia, Moscow, Guns Lane., 19  
Phone: +7 (495) 788-17-17, fax: +7 (499) 262-75-78  
Page address the Issuer's website: visit an authorized news agency JSC "Interfax" at: <http://www.e-disclosure.ru/portal/company.aspx?id=11194>, and on the Issuer's Internet address: [www.trcont.ru](http://www.trcont.ru).*

### 3. Signature

3.1. Acting of Director General  
of Joint-Stock Company Centre for the Transport  
of Goods in Containers (TransContainer) based  
on the order of 04.02.2013 №34/ок

V.N. Drachev

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(signature)

3.2. Date 12 February 2013

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