

Statement of Material Fact
‘On Stages of the Procedure of Issue of the Issuer’s Securities’.
Statement of Insider Information’.

1. General information	
1.1. Full corporate name of the issuer	<i>Centre for the Transport of Goods in Containers (TransContainer) Joint-Stock Company</i>
1.2. Short corporate name of the issuer	<i>JSC TransContainer</i>
1.3. Issuer’s registered address	<i>Russian Federation, 107228, Moscow, ul. Novoryazanskaya, d. 12</i>
1.4. Issuer’s Principal State Registered Number (OGRN)	<i>1067746341024</i>
1.5. Issuer’s Taxpayer Identification Number (INN)	<i>7708591995</i>
1.6. Issuer’s unique code assigned by the registration agency	<i>55194-E</i>
1.7. Web-page used by the issuer for disclosure of information	www.trcont.ru http://www.e-disclosure.ru/portal/company.aspx?id=11194.

2. Contents of the Statement	
<i>Statement of material fact concerning the state registration of securities issue</i>	
2.1. Class, category (type) of securities and other identification parameters of the securities: <i>Series 03 inconvertible interest-bearing certificated bearer bonds subject to mandatory centralized custody (hereinafter the ‘Bonds’) redeemable prior to maturity at the request of the holder or discretion of the Issuer.</i>	
2.2. Maturity: <i>The par value of the Bonds will be repaid in portions on the following dates:</i> - 25% of the par value on the one thousand two hundred and seventy-fourth (1,274th) day from the offering launch date of the Bonds of the issue; - 25% of the par value of the par value on the one thousand four hundred and fifty-sixth (1,456th) day from the offering launch date of the Bonds of the issue; - 25% of the par value of the par value on the one thousand six hundred and thirty-eighth (1,638th) day from the offering launch date of the Bonds of the issue; and - 25% of the par value of the par value on the one thousand eight hundred and twentieth (1,820th) day from the offering launch date of the Bonds of the issue. <i>Offering close date:</i> <i>The one thousand eight hundred and twentieth (1,820th) day from the offering launch date of the Bonds of the issue.</i>	
2.3. State registration number of the issue of securities and its state registration date: <i>4-03-55194-E, December 04, 2012.</i>	
2.4. Name of the registration agency that conducted the state registration of the issue of securities: <i>Federal Financial Markets Service of the Russian Federation.</i>	
2.5. Quantity of placed securities and par value of each security: <i>Three million (3,000,000) pieces, each with a par value of One thousand (1,000) rubles.</i>	
2.6. Placement method: <i>public offering</i>	
2.7. Preemptive right granted to the issuer’s shareholders (members) and/or any other persons to acquire securities: <i>No preemptive right to acquire securities is provided for.</i>	
2. 8. Offering price or procedure for determining the offering price: <i>On the first and each subsequent day of the offering period, the offering price is set at One hundred (100) percent of the par value of the Bond that equals One thousand (1,000) rubles for One (1) Bond.</i> <i>Starting from the second Bond offering day, at the time of each transaction the buyer will also pay the accrued coupon income for the respective number of days. The accrued coupon income (ACI) per Bond will be determined using the following formula:</i> <i>ACI = Nom * C * ((T - T0) / 365) / 100%, where</i> <i>ACI is the accrued coupon income per Bond, in rubles.</i> <i>Nom is the par value per Bond, in rubles;</i> <i>C is the size of the interest rate for the first coupon period, in percent per annum;</i>	

T is the Bond offering date;

T0 is the Bond offering launch date.

The amount of the accrued coupon income per Bond will be determined accurate to one kopeck. The result will be rounded in line with the mathematical rounding rules. The mathematical rounding rule means the rounding method where the value of a whole kopeck (whole kopecks) remains the same if the first number after the rounded number is from 0 to 4, is increased by one if the first number after the rounded number is from 5 to 9).

2.9. Securities offering timelines or the procedure for determining such timelines:

The offering of the Bonds will be launched not earlier than two (2) weeks after the date of publication by the Issuer of a statement on the State registration of the offering specifying the procedure of access by any interested persons to information contained in the Securities prospectus in compliance with the requirements of the Federal Law 'On the Securities Market' and regulations of the federal executive authority for the securities market in accordance with the procedure set out in paragraph 11 of the Securities Offering Decision and paragraph 2.9 of the Securities Prospectus.

If other manner and time for disclosing information on such event than the manner and time set out in the Securities Offering Decision and the Securities Prospectus are applicable at the time of an event information on which the Issuer must disclose in compliance with federal laws and regulations of the federal executive authority for the securities market then in force, information on such event will be disclosed in such manner and time as set out in the federal laws and regulations of the federal executive authority for the securities market in force at the time of such event.

The Bond offering launch date will be set by the authorized body of the Issuer after State registration of the Bond issue. The notice of the Bond offering launch date will be published by the Issuer in compliance with the requirements of the Regulation on Disclosure of Information by Issuers of Issue-Grade Securities as approved by Order No. 11-46/pz-n of the Federal Financial Markets Service of 4 October 2011 within the following timelines:

- in the newswire of Interfax News Agency, and other news agencies authorized by the federal executive authority for the securities market to disclose information in the securities market (hereinafter referred to as the 'newswire'): not later than five (5) days before the securities offering launch date;

- on the webpage of Interfax News Agency as the authorized information agency at: <http://www.e-disclosure.ru/portal/company.aspx?id=11194>, and on the Issuer's webpage: www.trcont.ru- not later than four (4) days before the securities offering launch date.

The publication in the Internet will follow the publication in the newswire.

The Issuer will notify Closed Joint-Stock Company 'MICEX Stock Exchange' (hereinafter referred to as 'MICEX SE', or the 'Exchange') about the Bond offering launch date not later than five (5) days before the securities offering launch date.

The Bond offering launch date set by the authorized executive body of the Issuer may be changed by the decision of the same executive body of the Issuer subject to compliance with the requirements to the procedure of disclosure of information on changes to the Bond offering launch date set out in the laws of the Russian Federation, the Securities Offering Decision and the Securities Prospectus.

If the Issuer elects to change the securities offering launch date disclosed in compliance with the above procedure, the Issuer will publish its notice of changes to the securities offering launch date in the newswire and on its webpage not later than one (1) day before such date.

The Issuer will notify MICEX SE and NSD of changes to the offering launch date not later than the date of such decision.

The offering closing date or the procedure for determining such date:

The Bond offering closing date is the earlier of:

a) the fifth (5th) business day from the Bond offering launch date; or

б) the date when the last Bond of the issue is placed.

The offering closing date may not fall later than one year from the date of State registration of the Bond issue.

2.10. Whether or not the securities prospectus may be accompanied by the state registration of the securities issue: *Registration of the securities prospectus is accompanied by the state registration of the securities issue.*

2.11. If the securities prospectus is registered, a procedure for access to information appearing in the securities prospectus shall be in place:

The Issuer shall, within two (2) days after the date when information concerning the state registration of the Issuer's securities issue is posted on the registration agency's webpage or after the date when the Issuer receives from the registration agency the written notice of the state registration of the securities issue by mail, facsimile or e-mail, or by delivery against receipt, whatever is earlier, publish the text of the registered Securities Prospectus on its webpage.

The text of the Securities Prospectus published on the webpage shall specify the state registration number of the securities issue covered by the registered Securities Prospectus, its state registration date and the name of the registration agency that registered the Securities Prospectus.

The text of the registered Securities Prospectus shall be available on the webpage of Interfax News Agency as the authorized information agency at: <http://www.e-disclosure.ru/portal/company.aspx?id=11194>, and on the Issuer webpage at: www.trcont.ru starting from the expiration date of the period prescribed for its publication on the webpage by regulations of the federal executive authority for the securities market, and if published on the webpage after such expiration date, starting from the date of its publication on the webpage until the expiration date of the period prescribed by the federal executive authority for the securities market.

Any person concerned may become acquainted with and obtain a copy of the Securities Prospectus for a fee not to exceed the duplication costs of such document at 125047, Russian Federation, Moscow, Oruzheiny pereulok, 19

Telephone: +7 (495) 788-17-17, ext. 12-95, 12-93; fax: +7 (499) 262-75-78.

3. Signature

3.1. Director General of the JSC
«TransContainer»

P.V. Baskakov

(signature)

3.2. Date 04 December 2012

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